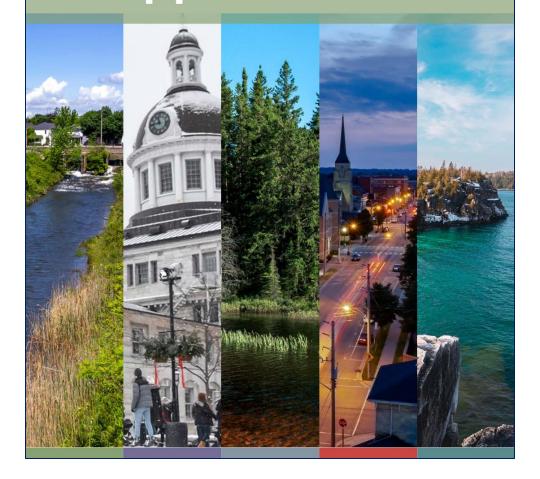
connaître chiffres

Une approche communautaire pour comprendre la main-d'œuvre dans le domaine de l'éducation de la petite enfance

Rapport exécutif



knowing numbers

A community approach to understanding the early childhood education workforce

Executive Report



Meet the KON Team!

Dr. Emis Akbari Principal Investigator



Kerry McCuaig Principal Investigator



Michelle Schurter **Partnership** Liaison





Stacey Mudie **Project** Coordinator



Dr. Petr Varmuza **Quantitative Policy Analyst**







Knowing Our Numbers is a community approach to understanding the early childhood education workforce in Ontario









44/47 Ontario regions signed on to KON to support evidence-based policy planning

Captured the voices of the workforce across Ontario to better understand the challenges the sector faces

Within child care, FDK, EarlyON, licensed home providers, supervisors and directors, RECEs and non-RECEs Regional reports captured the unique local challenges





Study Details

The Workforce Survey

The survey was developed and reviewed by our equity consultant. Regions provided two rounds of feedback

Survey Release

The CECE and regional governments released the survey on September 11, 2023

Next Phase

Phase II will see the development of a publicly available platform with yearly data collection











Translation

Prescott & Russell provided French translation

Northern Focus Groups

We conducted 5 focus groups in Northern regions with a 6th added to capture the Francophone experience





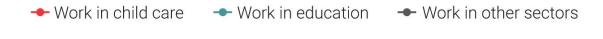
Selected Regions for Focus Groups

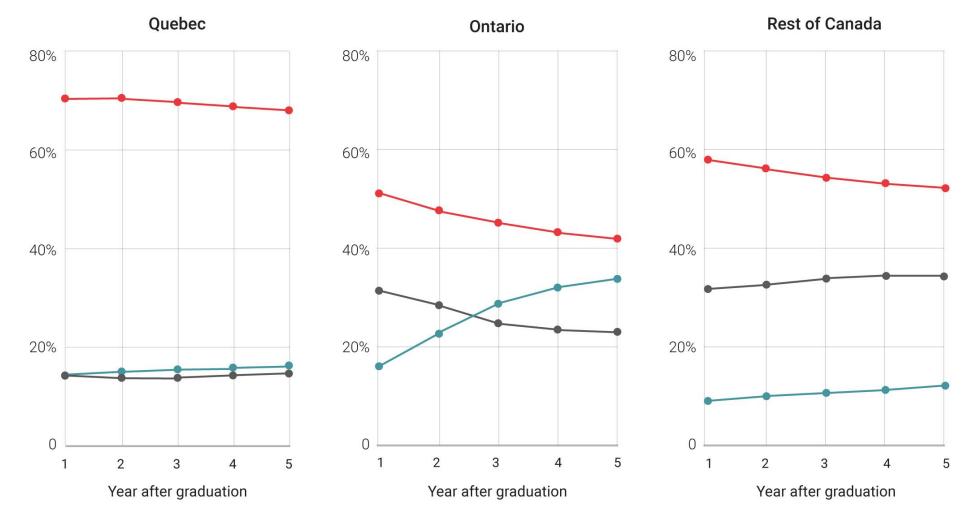






Career Trajectories of College ECE Graduates by Years Following Graduation











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Good Standing Registered Early Childhood Educators in Ontario Data from the CECE

Fiscal year ^a	# of employed CECE members ^{b,c}	# of CECE members working in LCC ^b	Percentage of employed members working in LCC	# of CECE members ^d	# of new members ^d	# of LCC members who left the sector that year ^d
2023-2024	52,038	28,776	55%	61,661°	2,527°	825°
2022-2023	50,413	29,041	58%	61,171	5,192	2,463
2021-2022	48,555	27,005	56%	59,547	5,468	2,200
2020-2021	49,942	27,546	55%	58,867	4,335	421
2019-2020	49,939	29,070	58%	57,594	5,599	1,329

Note: LCC = licensed child care



^a Begins July 1 and ends June 30.

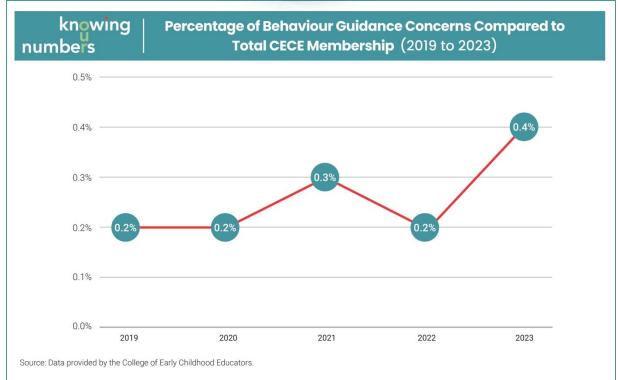
^b As of October 31 of each fiscal year.

[°] Captures only members who renew after their first year of registration. The CECE does not collect employment information from new members.

^d As of June 30 of each fiscal year. Includes new members and unemployed members.

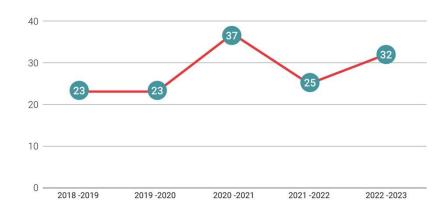
e As of December 2023.





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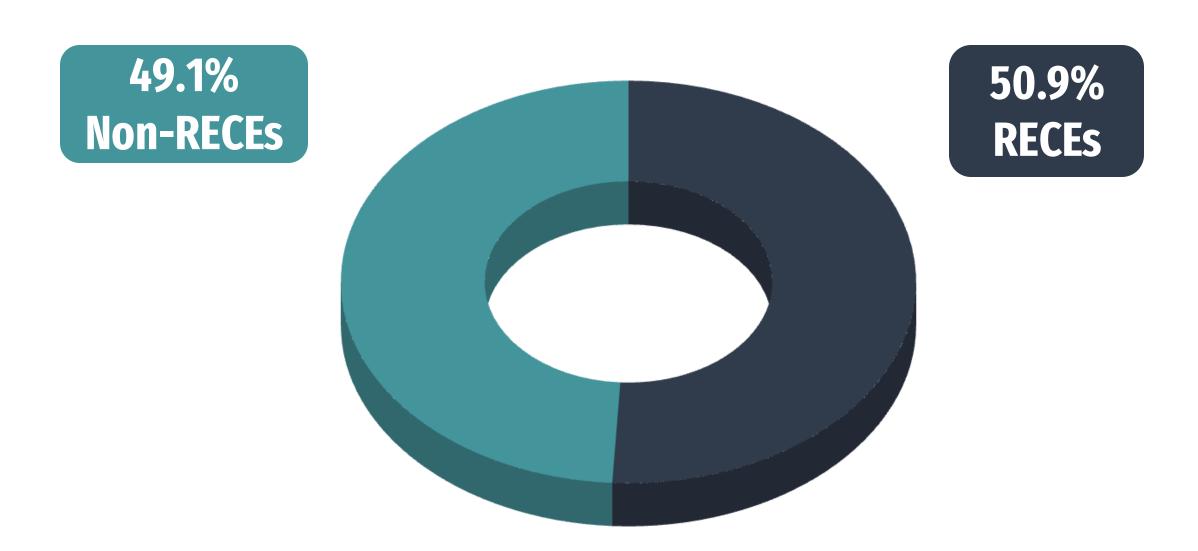
Number of Behaviour Guidance Complaints to the CECE as a Percentage of all Complaints (2018 to 2023)



Source: College of Early Childhood Educators. Annual Reports. Retrieved from: https://www.college-ece.ca/about-us/annual-reports/

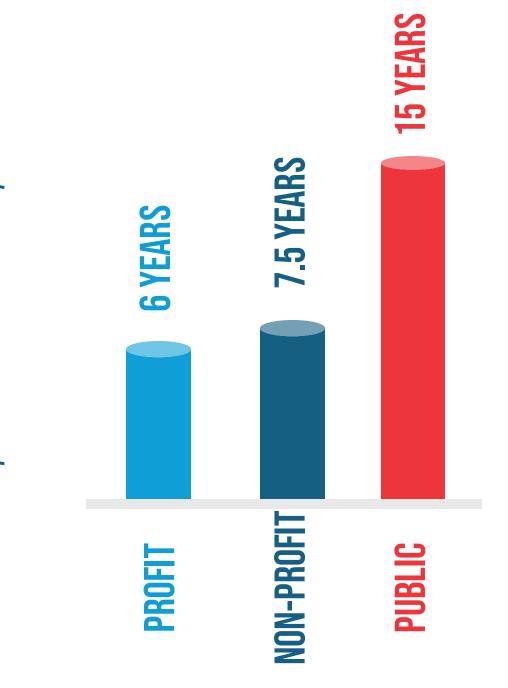


Francophone Participants by Position

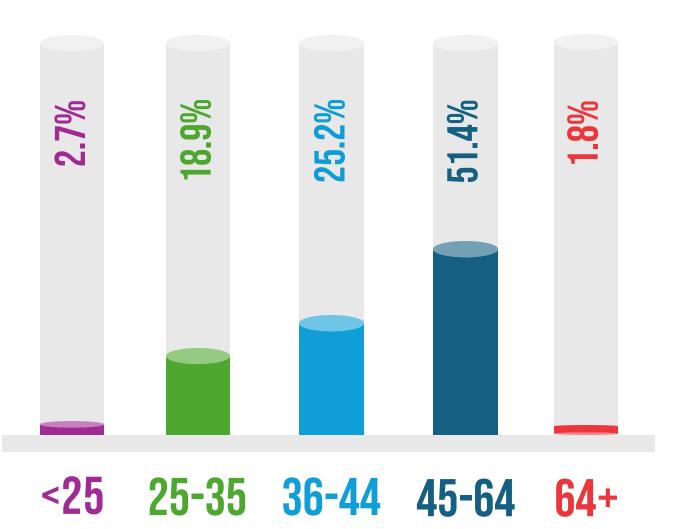




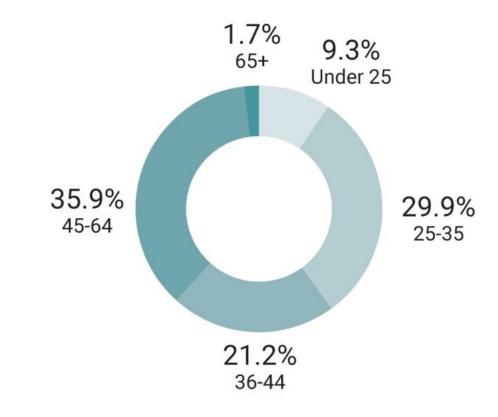
YEARS OF EXPERIENCE Francophone Participants



Age Distribution of Francophone Participants



Age Distribution of ALL Participants



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Hourly Wages by Auspice and Region RECEs

	Auspice				
	For-profit	Non-profit	CMSM/DSSAB	FDK	Average across auspice
Central East	\$22.98	\$27.76	\$31.80	\$27.35	\$27.23
Central West	\$22.60	\$26.37	\$33.69	\$28.02	\$26.06
East	\$23.38	\$25.43	\$28.09	\$28.30	\$25.65
North	\$23.09	\$25.60	\$27.08	\$27.13	\$25.69
West	\$22.69	\$24.75	\$31.70	\$28.73	\$25.27
Lakeshore West	\$23.25	\$25.15	\$31.41	\$27.32	\$25.06
Average across regions	\$22.99	\$25.53	\$30.37	\$27.95	\$25.64
Francophone Participants	\$23.00	\$25.15	\$30.75		\$25.28



RECE \$26.31





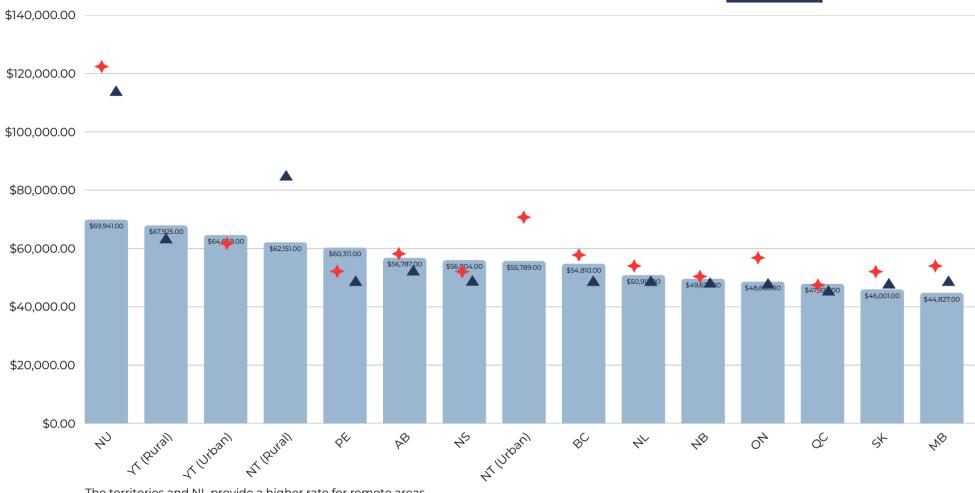
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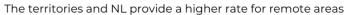
Participant Reported Hourly Wages by Auspice Directors/Supervisors





Earnings of ECEs across Canada compared to poverty thresholds in urban (→) and rural (▲) regions



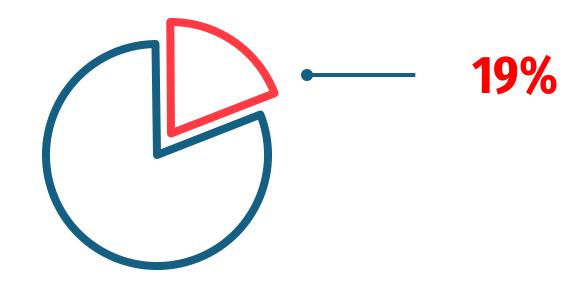




The Market Basket Measure (MBM) is used to establish poverty thresholds. The MBM is calculated based on the cost of a basket of food, clothing, shelter, transportation, and other items for a family of four that reflects a modest, basic standard of living. For more detailed information:



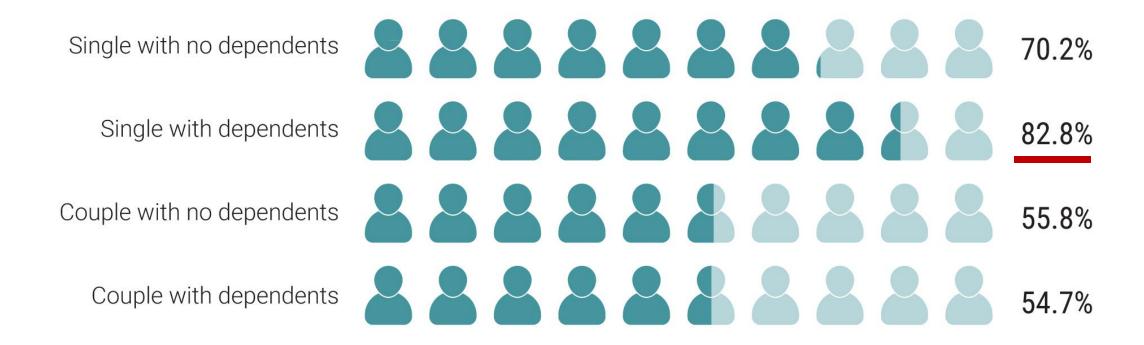
Additional Employment Francophone Participants





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Percentage with Housing Security Concerns by Family Status All Respondents







87.1% Sick days



64.7% **Extended health** benefits



69% **Professional** development



74.1% **Bereavement** Leave





9.5% **Tuition** assistance

Percent with Access to Non-Mandatory Benefits

Francophone Participants



56.9% **Paid** programming



36.2% Pay increase with new credentials





45.7% Salary scale reflecting responsibility/ seniority



58.6% **Pension or RRSP** contributions



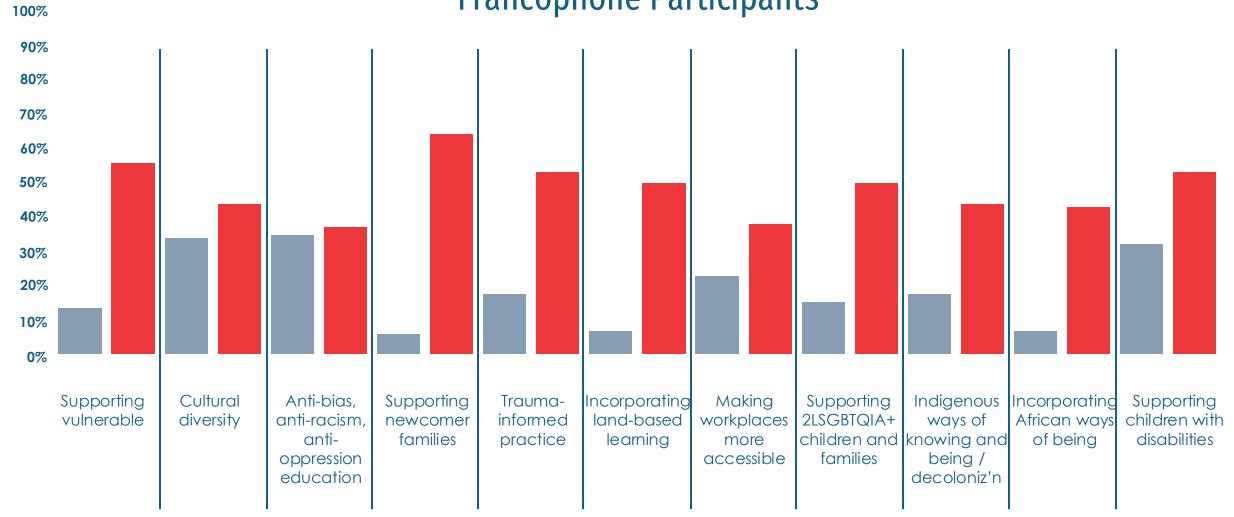
29.3% Parental top-up



Professional Learning



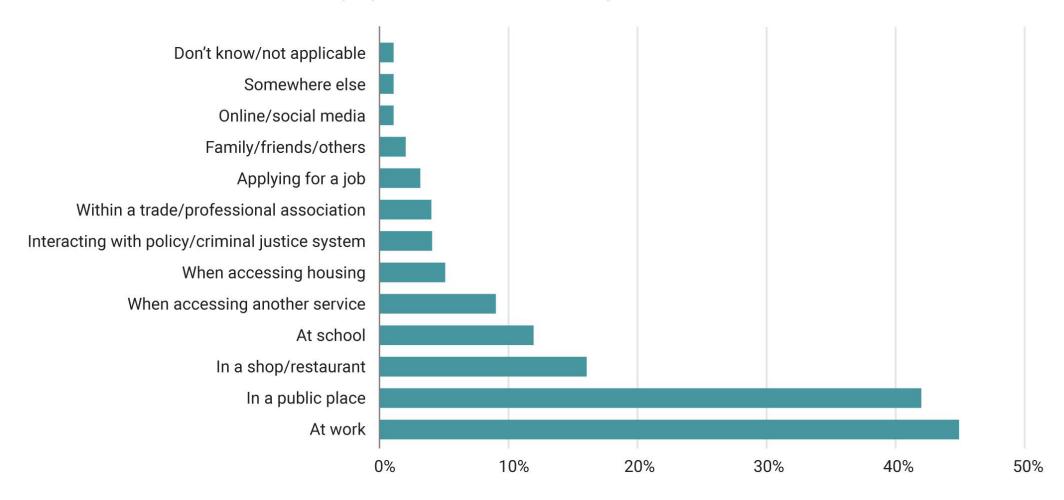
Francophone Participants



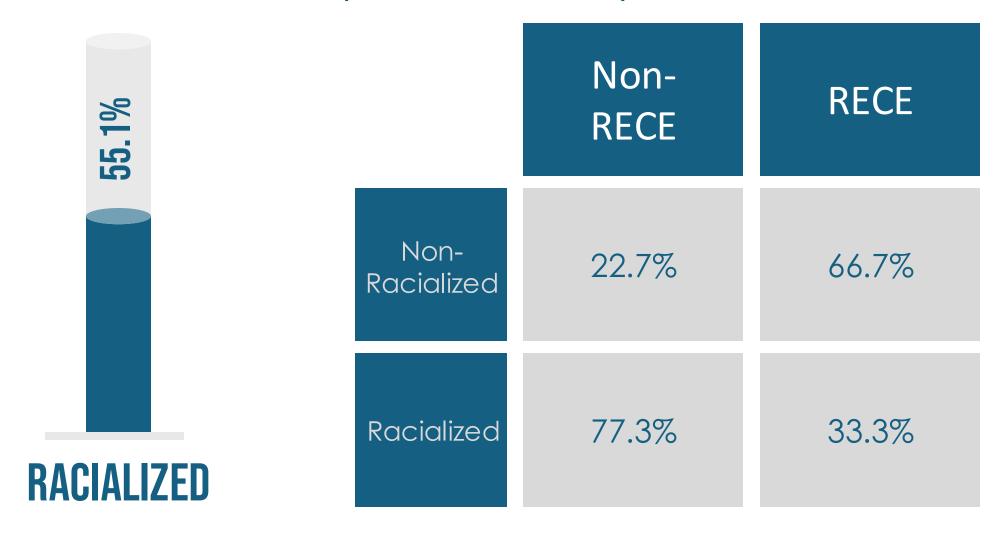


Location of Most Recent Experiences of Discrimination in Ontario

Study by the Ontario Human Rights Commission

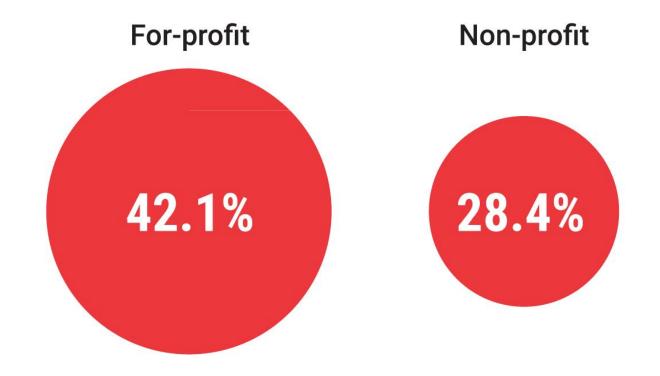


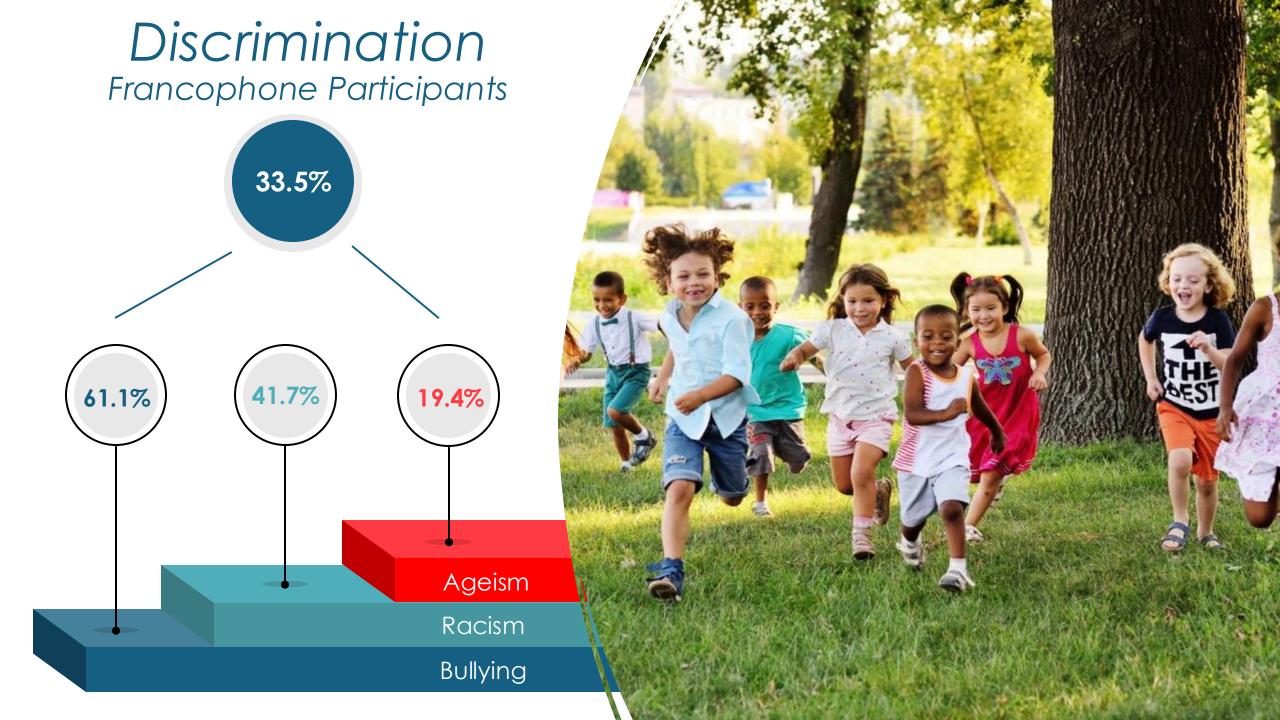
Racialization Francophone Participants



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Racialization by Auspice in Single-Site Programs All Respondents

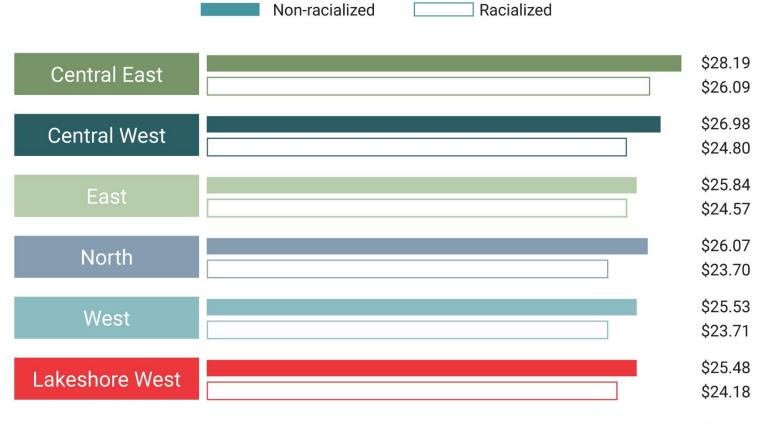






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Wage Rate Per Hour by Racialization and Region

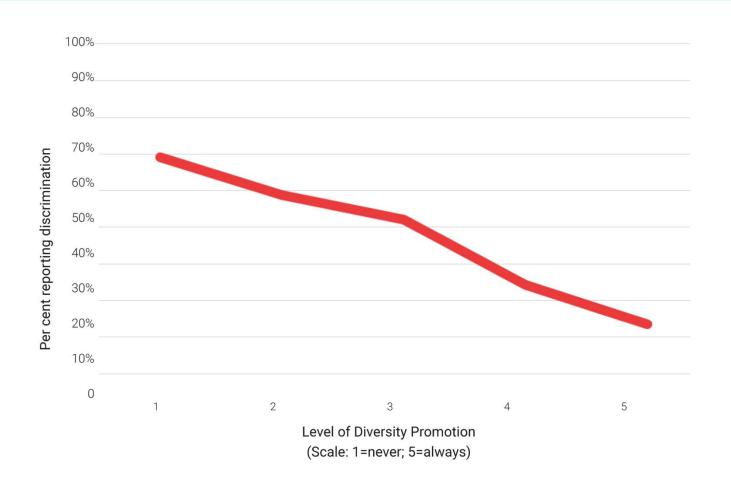


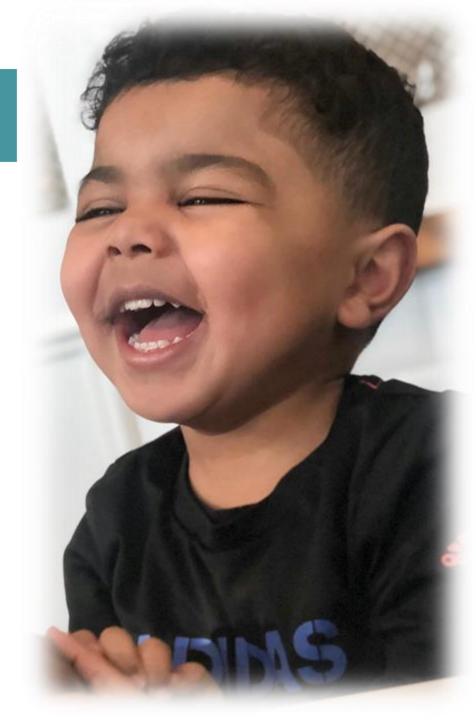
Total Non-racialized: \$25.97

Total racialized: \$24.69

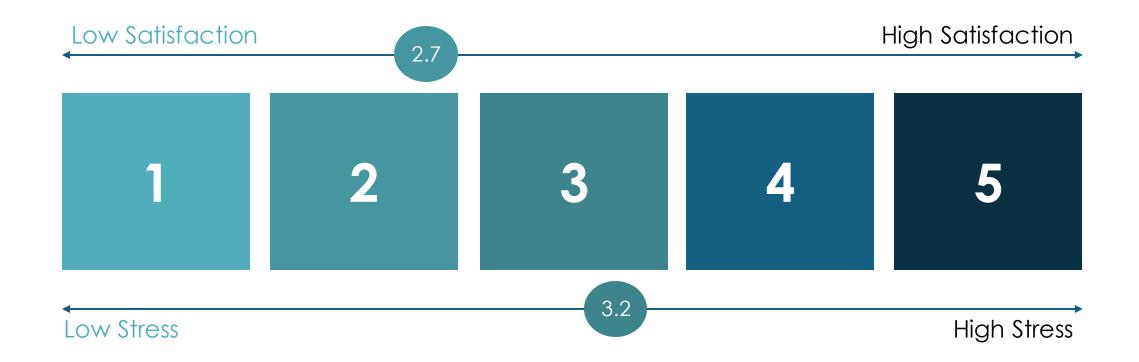
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Discrimination by Level of Program Diversity, Equity, and Inclusion Promotion All Respondents





Job Stress and Satisfaction Francophone Participants





Percentage of Workforce Planning to Leave Sector by Program Language All Respondents

ANGLOPHONE

FRANCOPHONE

63%

PLANS TO LEAVE/ NOT SURE

Participants who either report wanting to leave or not yet sure

37%

PLANS TO STAY

Participants who report not wanting to leave the sector

72%

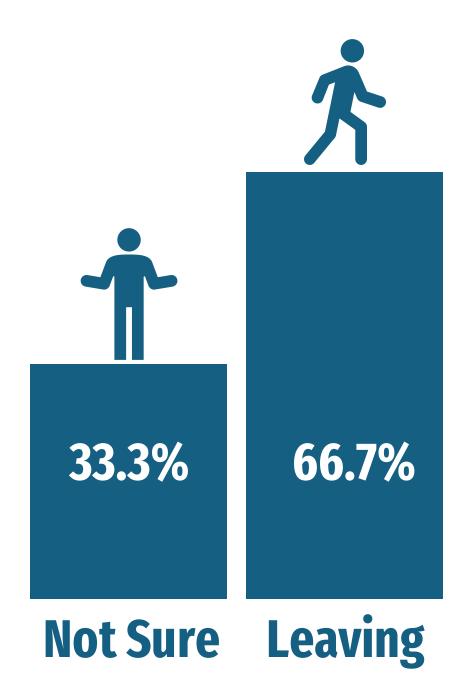
PLANS TO LEAVE/ NOT SURE

Participants who either report wanting to leave or not yet sure

28%

PLANS TO STAY

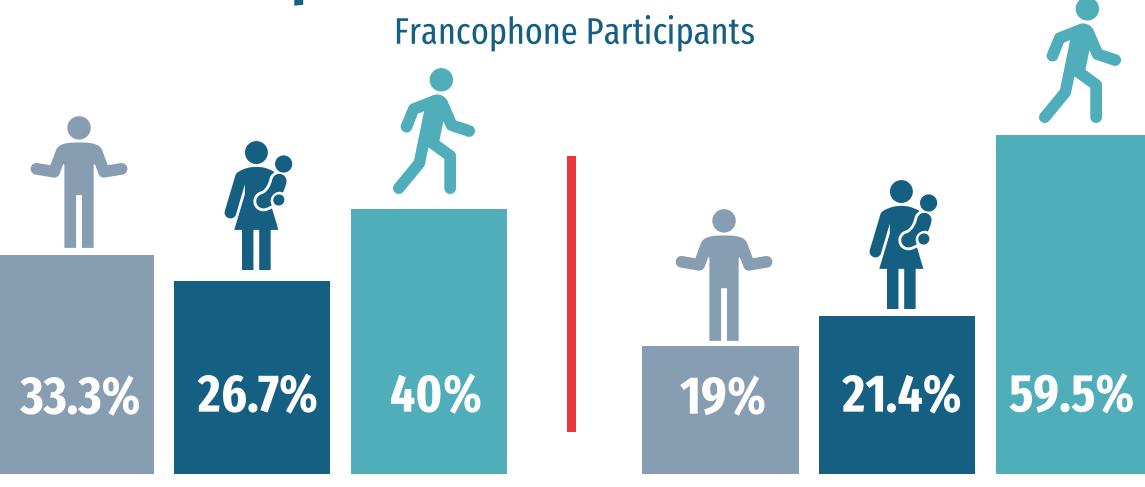
Participants who report not wanting to leave the sector



Those Under 25 Most Likely to Report Plans to Leave

Francophone Participants

No Difference Between Plans to Leave & Experiences of Discrimination

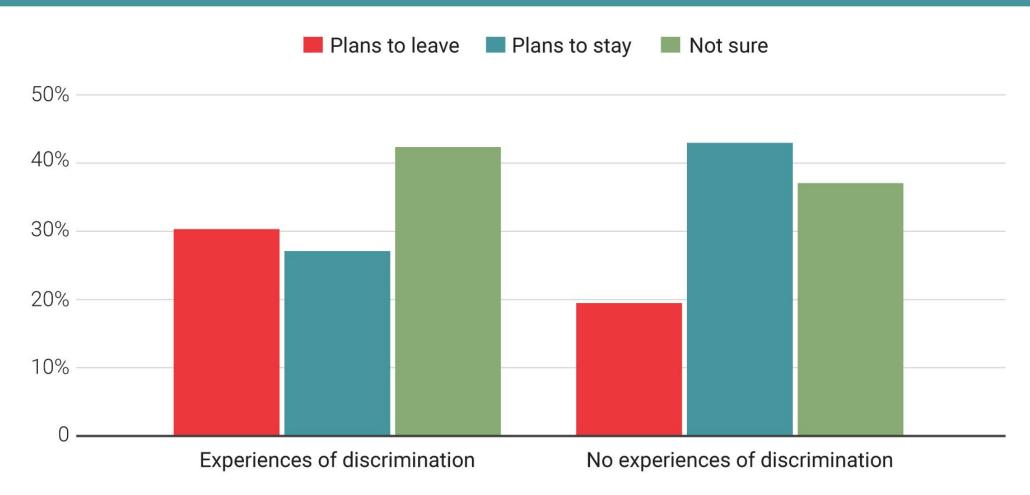


Experiences of Discrimination

No Discrimination



Percentage Experiencing Discrimination and Plans to Leave Sector





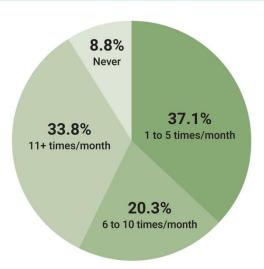


Workforce Shortages



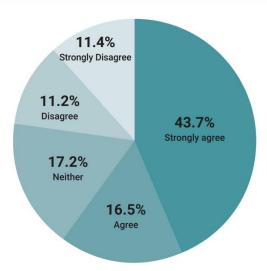
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Number of Times per Month
Directors/Supervisors Fill in Ratio

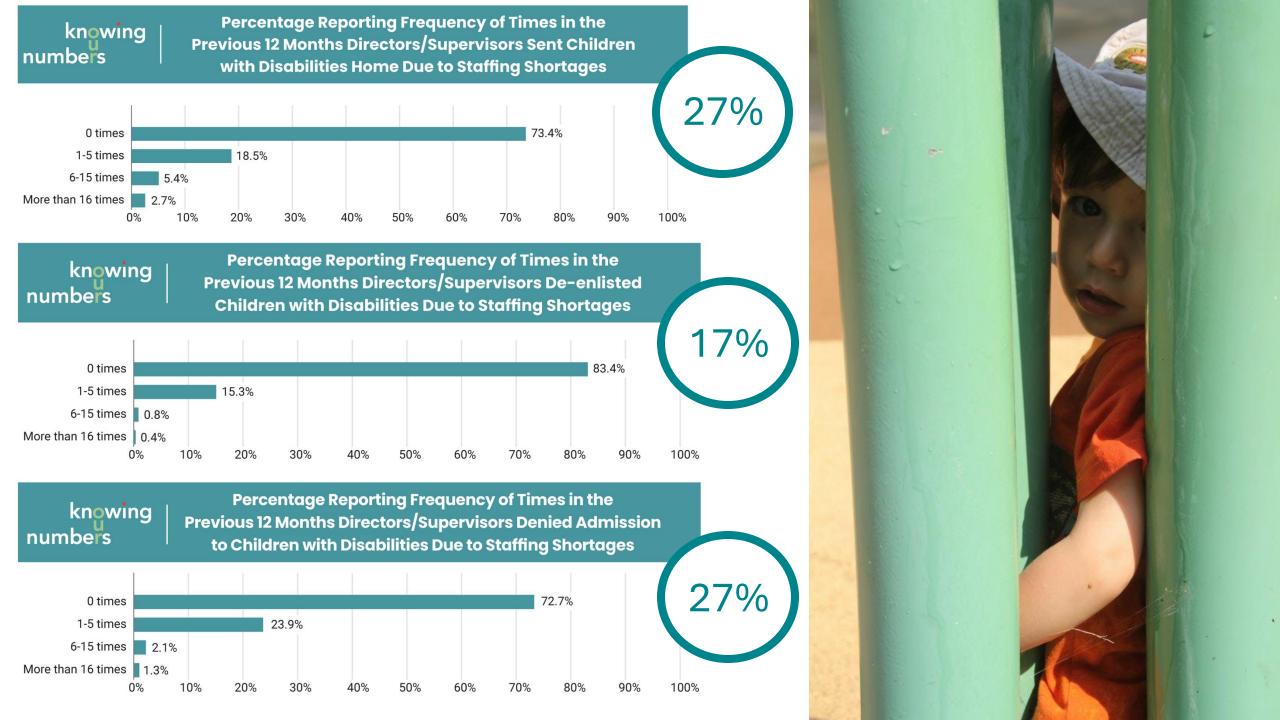


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Staff Shortages Limit Program
Operations—Directors/Supervisor









Top 10 Reported Factors That Would Improve Personal Job Satisfaction All Respondents

01

Appropriate salary

2,387 (52%)

06

Respect for the work

1,355 (29%)

02

Improved benefits

1,875 (41%)

07

Improved career opportunities

1,289 (28%)

03

Support for children with emotional and behavioural needs

1,544 (34%)

08

Lower child to educator ratios

1,194 (26%)

04

Supports for children with disabilities

1,366 (30%)

09

Educator mental health support

1,139 (25%)

05

Paid preparation time

1,366 (30%)

10

Regular paid breaks

968 (21%)







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