Review of TORONTO EARLY LEARNING AND CHILD CARE SERVICES

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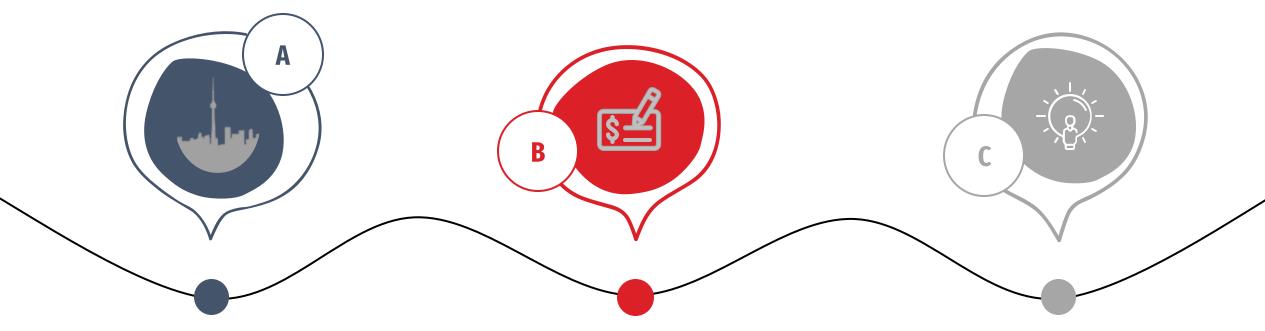
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THE EVOLUTION OF THE REVIEW



The study was commissioned by Toronto's City Manager in response to Toronto City Council's consideration of the findings of an

Auditor General's review of Children's Services in 2018.

Review included financial analysis of the costs to deliver the service as well as to identify the financial and non-financial benefits that these centres provide children and families, the wider community, and the broader child care sector.

Team included two lead co-investigators, financial analyst, quality lead, site visit consultant, advisors, research assistants

STEPS IN THE EVALUATION











Step 01

Step 02

Step 03

Step 04

Comparative Analysis

Of City of Toronto's Early Learning and Child Care Services (TELCCS) centres. Included analysis of financial, staffing, and enrolment data across City-run, non-profit, and commercial child care.

KI Interviews Site Visits

Qualitative analysis including interviews with TELCCS centre supervisors, individual and group interviews with staff and families in TELCCS centres, observational site visits to eight TELCCS centres, overlaid with findings from a literature review.

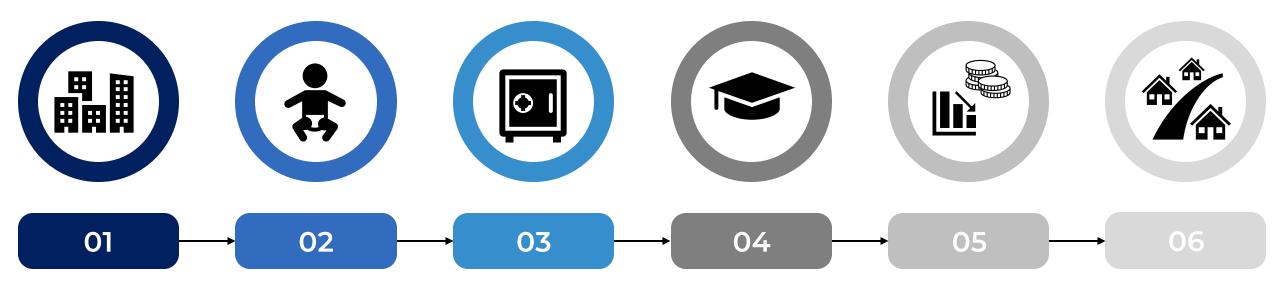
Surveys

Surveys of TELCCS centre supervisors and supervisors in comparable non-profit programs.

Jurisdictional Scan

A jurisdictional examination of delivery models in other Ontario municipalities.

KEY FINDINGS TELCCS Review



SERVES VULNERABLE
FAMILIES IN
UNDERSERVED
NEIGHBOURHOODS
AND HAVE THE
HIGHEST % OF
SUBSIDIZED FAMILES

SERVE A GREATER PROPORTION OF INFANTS, AND HAVE THE LONGEST WAITLIST HAVE A FINANCIALLY EFFICIENT MODEL

HAVE HIGHLY TRAINED STAFF, WHO DELIVER HIGH QUALITY CHILD CARE ADVANCE THE CITY'S POVERTY REDUCTION GOALS AND PROVIDE QUALITY WORK IN THE EARLY YEARS SECTOR ADDED COMMUNITY
BENEFIT OF CITY'S
CHILD CARE
SERVICE DELIVERY

FINANCIAL ANALYSIS



FINANCIAL ANALYSIS Methodological Approach

Centre Data

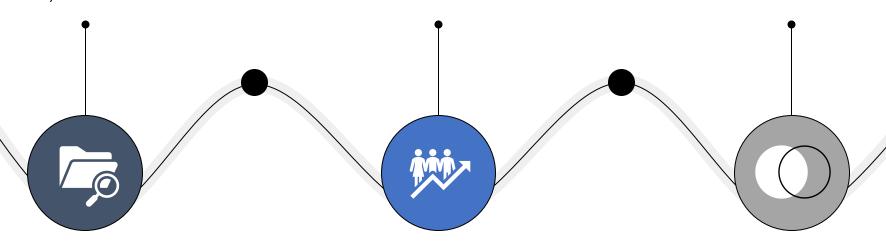
Data included detailed expenditure, staffing, enrolment, and quality data across City-run, non-profit, and commercial child care provided by the City of Toronto.

Merged Data

Merged city provided data with other data such as census data, EDI and union job classification data.

Comparisons

Used a variety of comparison groups of centres to run the comparative analysis using a technique called "propensity matching."





EFFICIENT SERVICE

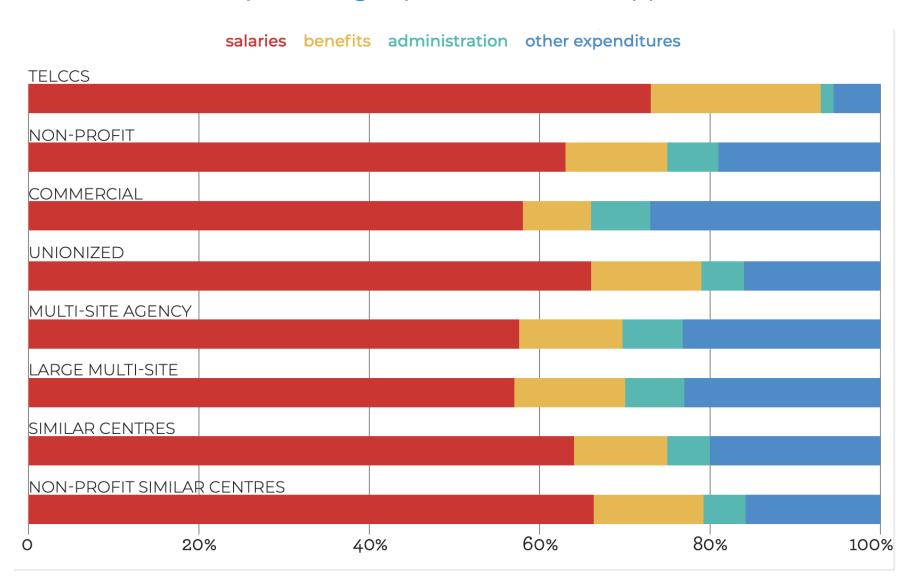
TELCCS centres operate
efficiently with lower than
average administrative and
related costs



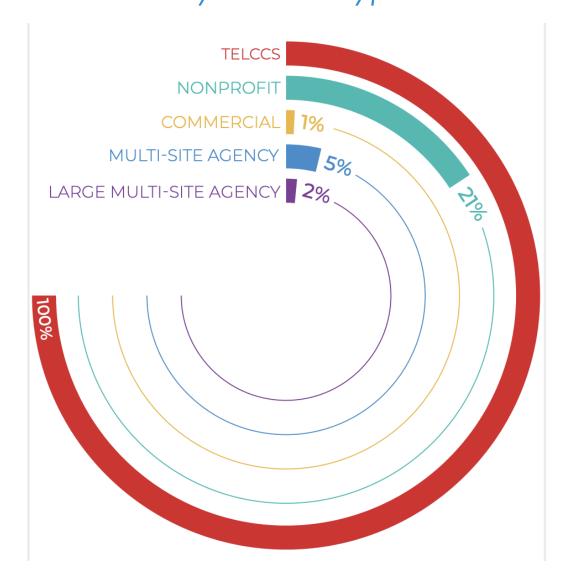
GOOD JOBS

TELCCS provide highquality jobs to a largely low wage, racialized, femaledominated sector

AVERAGE SPENDING By Category and Centre Type



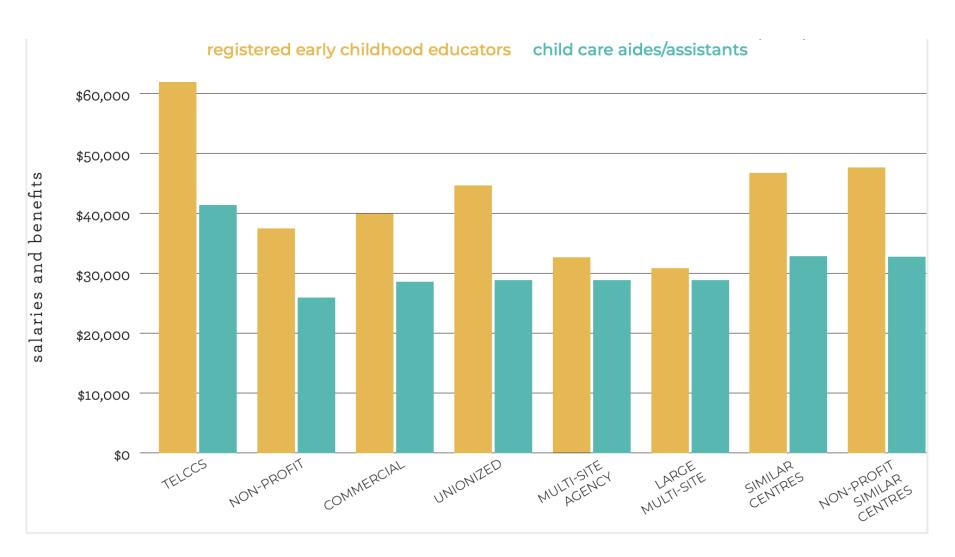
RATES OF UNIONIZATION By Centre Type





AVERAGE ANNUAL EARNINGS

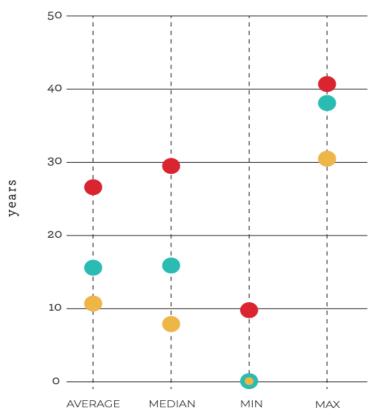
By Centre Type



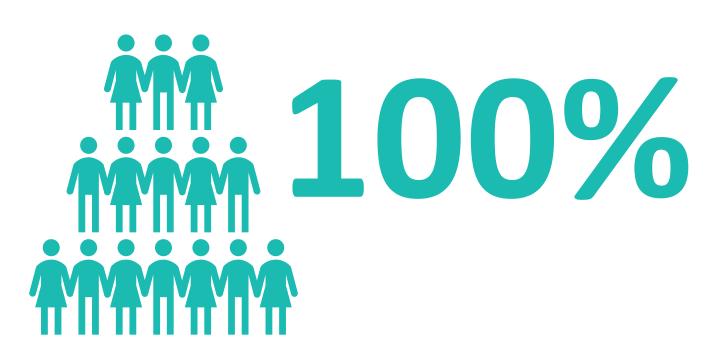
STABILITY AND STAFF QUALIFICATION

Years of Experience By Position

supervisors early childhood educator child care aide

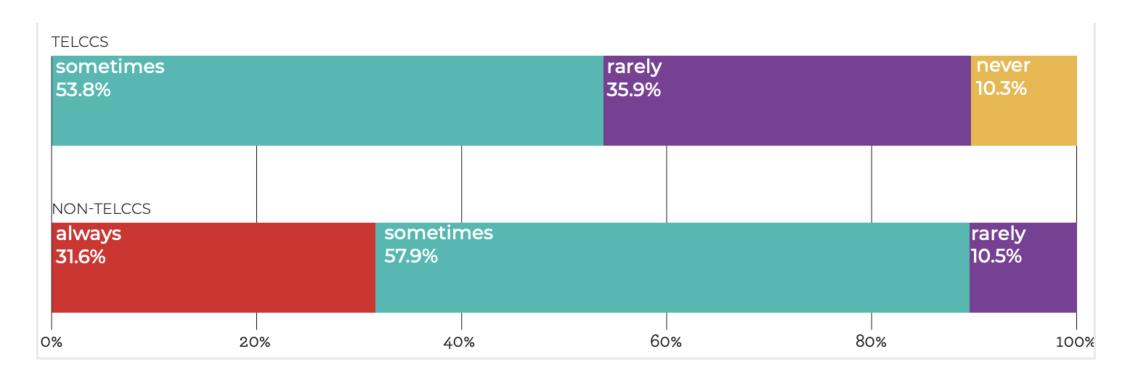


KON found 95% of supervisors were registered with the CECE for <5 YRs

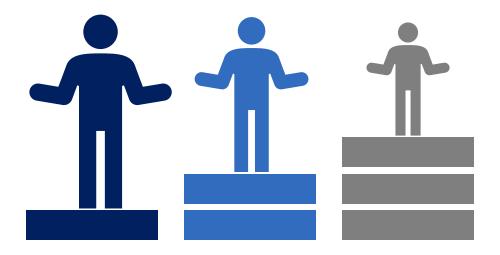


DIFFICULTY FINDING REPLACEMENT STAFF

By Centre Type



EQUITY



BY THE NUMBERS

32%

61%

3%

LOW INCOME FAMILIES

Percentage of TELCCS children living in households with incomes below \$10,000

LONE PARENT FAMILIES

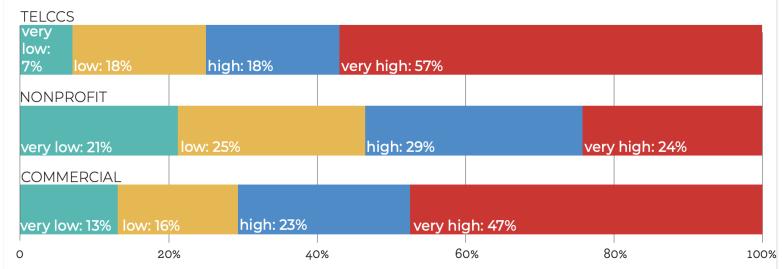
Percentage of TELCCS
children living in lone parent
households

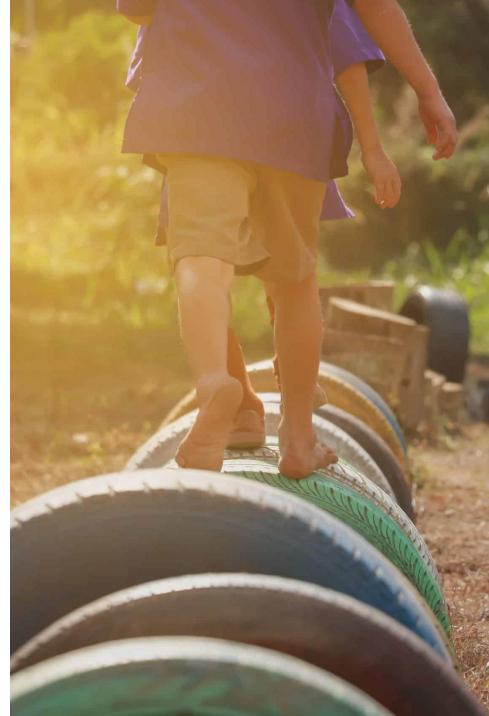
TELCCS SPACES

As a percentage of all child care spaces in the City of Toronto



LOCATION OF CENTRES BY NEIGHBOURHOOD INEQUITY LEVELS A Comparison

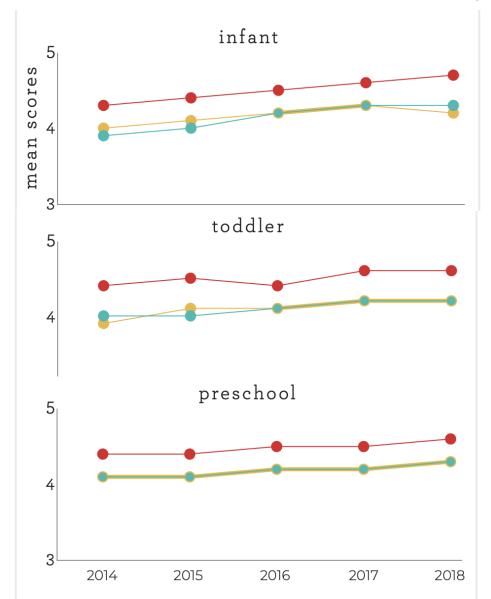


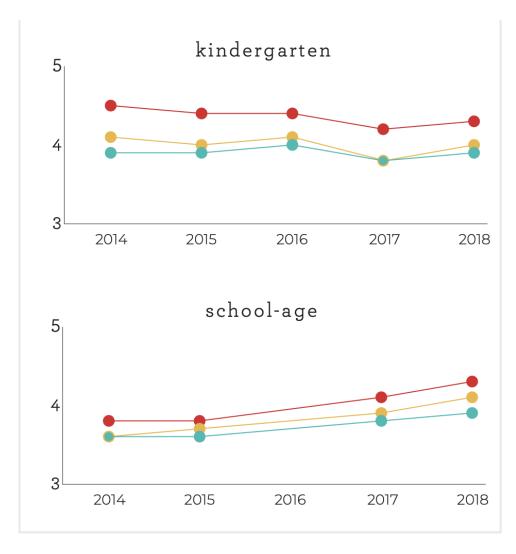


MEAN QUALITY RATING (AQI)

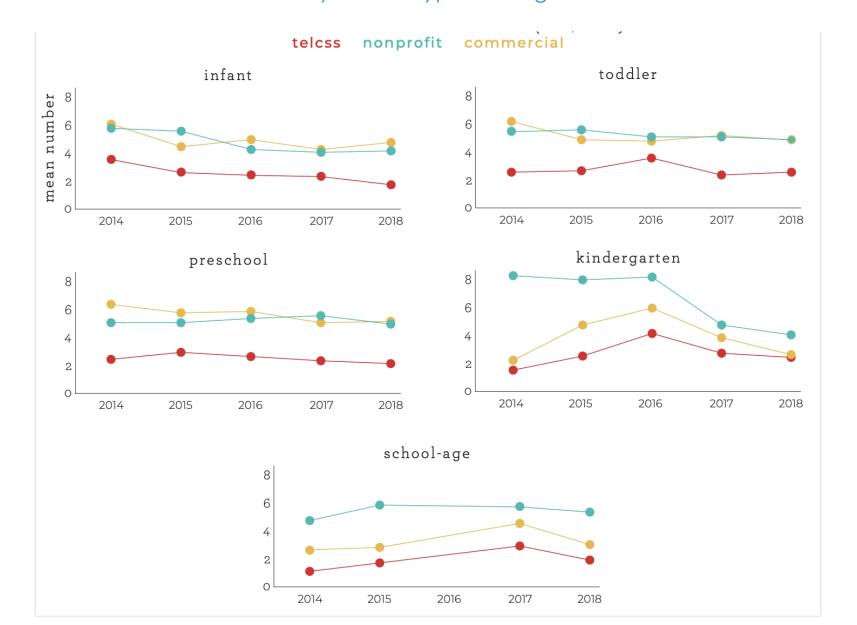
By Centre Type and Age

telcss nonprofit commercial

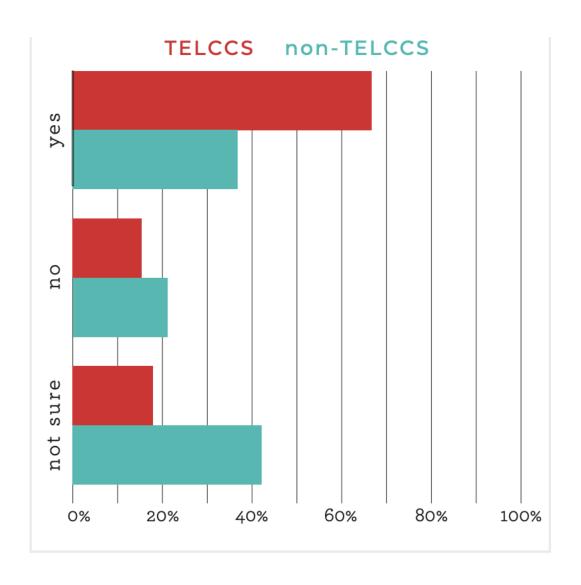




MEAN NUMBER OF INCIDENTS OF NON-COMPLIANCE IN AQI By Centre Type and Age

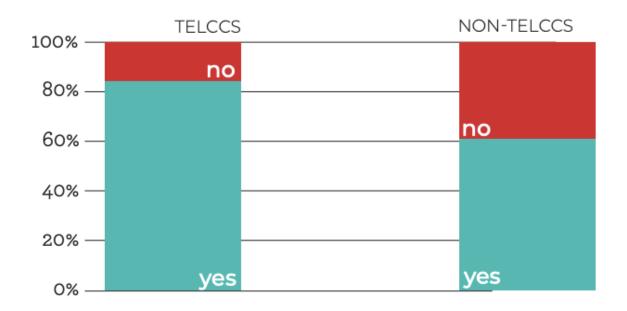


INCORPORATING INDIGENOUS WAYS OF KNOWING AND BEING





LANGUAGE SUPPORT By Centre Type an

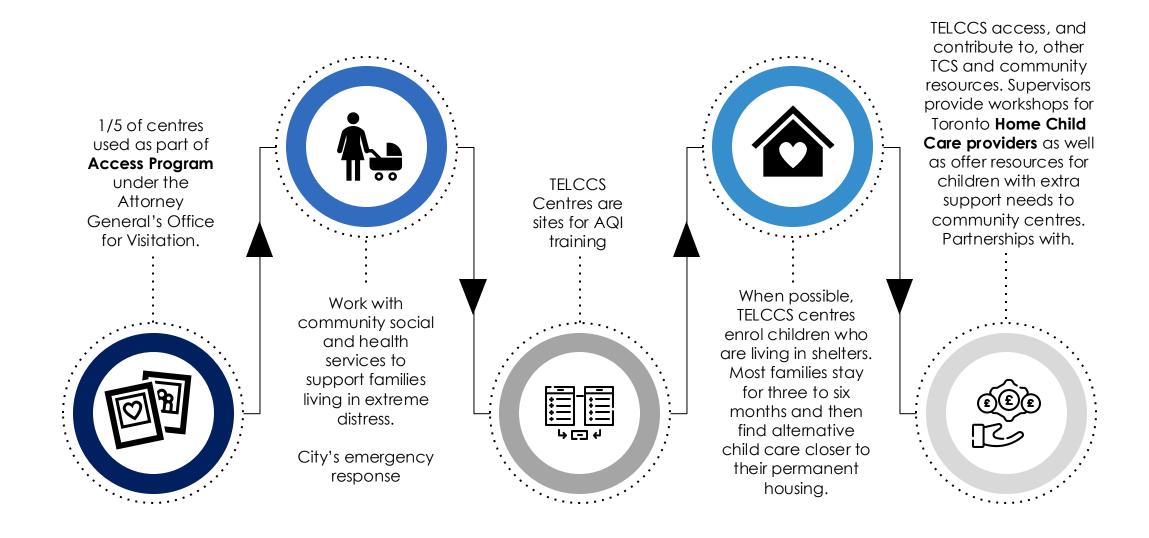




COMMUNITY SUPPORT



TELCCS Provide Community Support



Review of TORONTO EARLY LEARNING AND CHILD CARE SERVICES

THEIR UNIQUE CONTRIBUTION TO TORONTO'S EQUITY, INCLUSION AND POVERTY REDUCTION GOALS

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Thank You!

For more information, please contact **Stacey Mudie**

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SCAN ME!!

